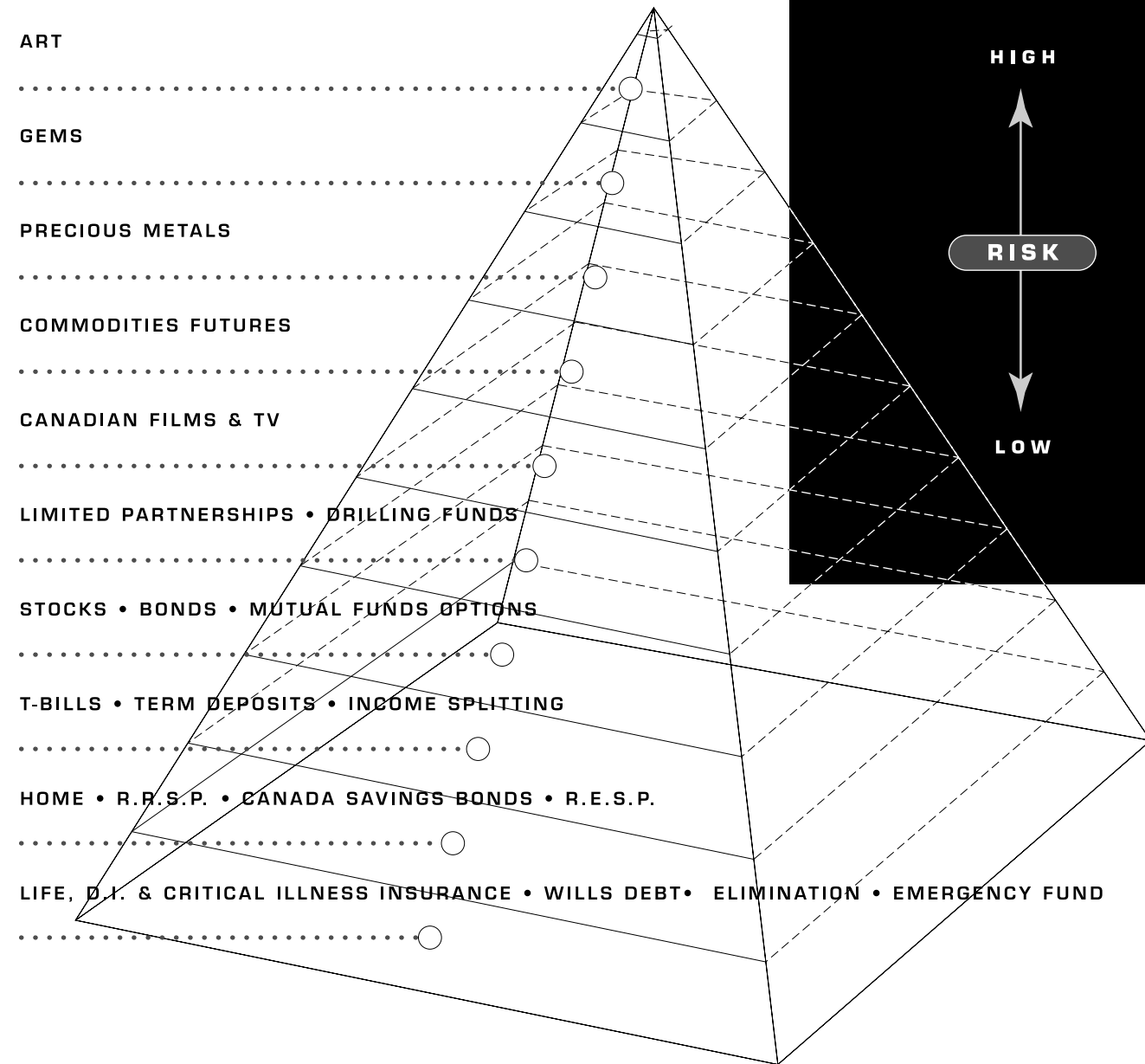


COMPLETE BROKERAGE SERVICES INC.

Most financial counselors agree that a diversified plan for your financial future must have a solid foundation.



THE PLANNING PYRAMID

COMPLETE BROKERAGE SERVICES INC.



A REVIEW OF YOUR PRIORITIES AND PRESENT FINANCIAL PLAN

PERSONAL ASSETS

BUSINESS ASSETS

LIFE INSURANCE

GOVERNMENT PROGRAMS

WHAT WE OWN

ROADBLOCKS WHILE ALIVE

Inflation

Taxes

Bad Investments

Disability

Saving To Spend

Lack of Discipline

CASH NEEDS AT DEATH

Immediate Money

Debt Liquidation

Emergency Fund

Mortgage / Rent

Payment Child / Home Care

Educational / Vocational

MONEY WHEN IT'S NEEDED

